

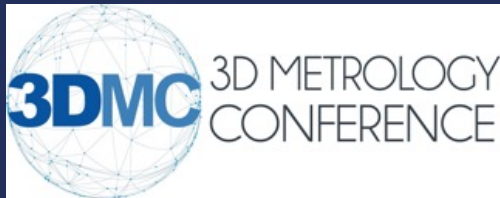


MEASURING AND TESTING TECHNOLOGY

INDUSTRIAL LENGTH MEASURING TECHNOLOGY

Quo Vadis Metrology

Challenges and Trends in the (near) Future



17 SEPTEMBER 2025,
PROF. DR. HEIKO WENZEL-SCHINZER

ADVANCING EUROPE'S MACHINERY INDUSTRY



01 Introduction

About me ...

Prof. Dr. Heiko Wenzel-Schinzer

Role #1

Professorship in Business Administration, Business Consulting and Process Management

Area: Department of Economics and Information Sciences

University of Applied Sciences Merseburg

Role #2

CDO and Chairman of the Advisory Board

WENZEL Group GmbH & Co. KG



Role #3

Chairman of the Board Length Measurement Technology

VDMA



To understand Wenzel better: Our range of services at a glance



Development, production, sales and service of innovative measurement technology

Portable Measuring	Stationary Coordinate Measuring				Computer Tomography	Design Solutions
Mobile measuring solutions	Laboratory measuring machines	Shopfloor machines	Gear measuring machines	Optical highspeed Scanning machines	Industrial CT	Horizontal arm machines for Clay Milling
Applications: Automotive industry, ...	Applications: Automotive industry, aerospace, medical technology, energy, ...	Applications: Manufacturing industries ...	Applications: Automotive industry, aerospace, energy ...	Medical technology, aerospace, tool and mold making, prototyping, etc.	• Applications: Automotive industry, plastics industry, medical industry, ...	Applications: Mobility - Design studios

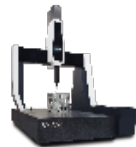
Automation

Sensors

Software, Training

Evaluation systems, accessories

Customized solutions, used machines, service & repair



02 VDMA



VDMA

The Association

The VDMA represents 3600 German and European mechanical and plant engineering companies. The industry stands for innovation, export orientation and SMEs.

The companies employ around 3 million people in the EU-27, more than 1.2 million of them in Germany alone.

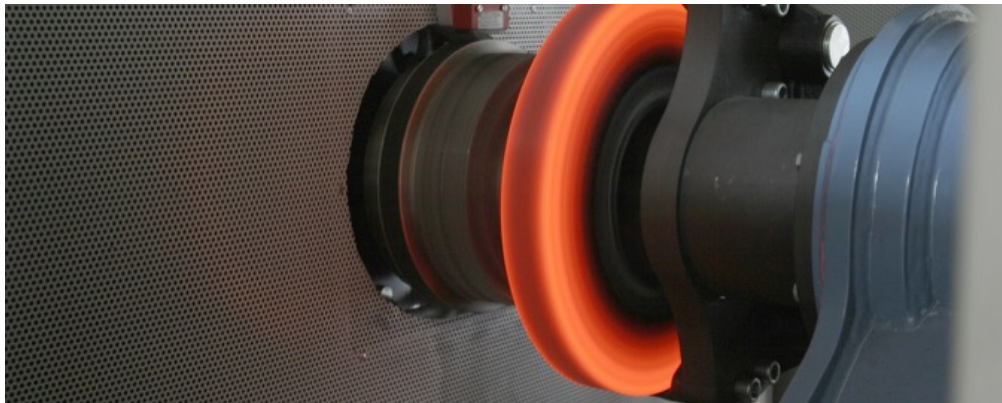
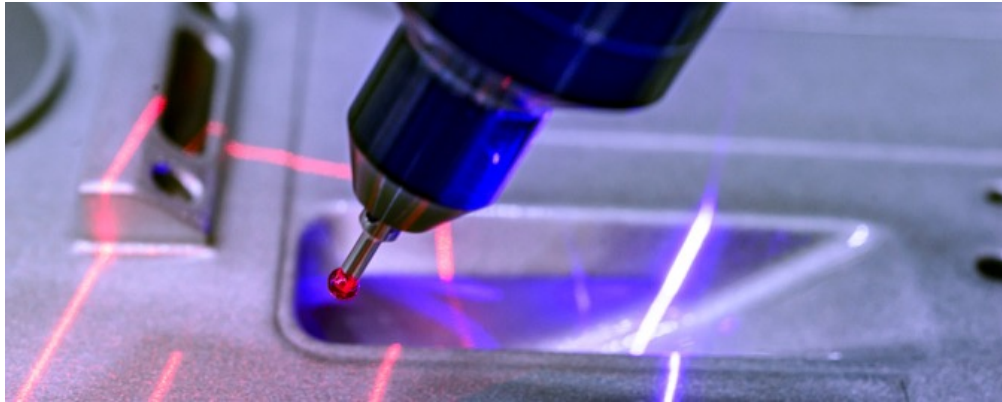
This makes mechanical and plant engineering the largest employer among the capital goods industries, both in the EU-27 and in Germany.

Source: VDMA

Measuring and Testing Technology

17 September 2025

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VDMA

Measuring and Testing Technology

Measuring and Testing Technology is one of 35 Trade Associations within VDMA

More than 200 members VDMA Measuring and Testing Technology are manufacturers of

- Industrial length measurement technology
- Testing technology
- Weighing technology

With their products, they lay the foundations for high quality and efficiency in production, reliable material properties, and consumer protection.

Sources: VDMA, Renk, Bizerba

Services – VDMA Measuring and Testing Technology

Communications & Public Relations

- Manufacturer directory: members and products
- Trade fairs such as AMB, EMO, Intec, Control
 - Organisation of joint exhibition stands
 - Technology forums
 - Participation in trade fair advisory boards
- Publication of articles for the trade press, online platforms and social media

Statistics & Economic Forecasts

- Monthly VDMA order intake and turnover statistics
- Exclusive quarterly economic surveys
- Specific evaluations of production and foreign trade data

Market Intelligence & Studies

- Weekly automotive news updates
- Bi-weekly investment insights for aerospace and composites sectors
- Initiating market research focused on specific countries

Technical Representation of Interests

- In national and European standardisation bodies (DIN and CEN)
- In accreditation committees
- In advisory boards of the Federal Government

Development of Industry Standards

- Interoperability
- Equipment safety
- Sustainability

Current Projects – OPC UA GMS

Open Platform Communication Unified Architecture Geometric Measurement Systems

- A secure, standardized protocol for industrial data exchange across platforms and systems.
- Enables integration and communication of devices used for geometric measurement.
- Supports efficient data transfer, quality assurance, and process optimization.
- Promotes interoperability between different systems and manufacturers.

Key Development Areas in OPC UA GMS

1. Job Management

- Harmonization with other working groups
- Goal: Better integration of GMS into automation

2. Key Figures

- Extension to static/dynamic machine status
- Insights into part quality
- Insights into measurement quality

Current Projects – I++DME

I++DME (Inspection Plus Plus Dimensional Measurement Equipment) is carried out in partnership with WZL

- I++DME is a standardized interface for coordinate measuring machines (CMMs) and measurement software.
- It enables manufacturer-independent communication and smooth integration into automated production processes.
- Version 2.5 is widely adopted across the industry.
- The standard is being further developed in partnership with WZL to meet modern requirements and support new sensor technologies.

Current Projects – Carbon Footprint of a Product

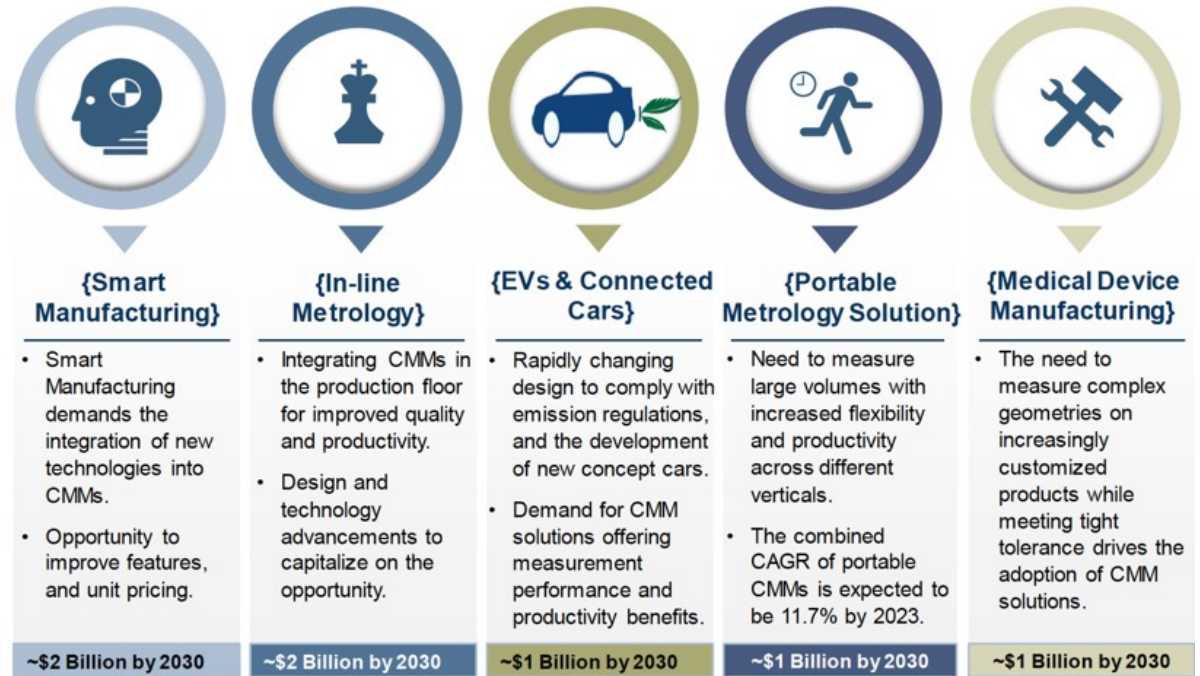
VDMA develops a standardized guideline (VDMA standard sheet) to calculate the carbon footprint of products in measurement and testing technology

- Focus on cradle to gate: from raw material extraction to the factory gate.
- Enables simple and practical calculations.
- Supports companies in complying with the CSRD and GHG Protocol through this standard.
- Creates a competitive advantage through transparent and comparable sustainability metrics.
 - Even though smaller suppliers are not yet required to report, their customers are increasingly asking them for CO₂ data.
 - Those who can provide this data demonstrate transparency, meet customer requirements, and strengthen their competitive position.

Key Drivers

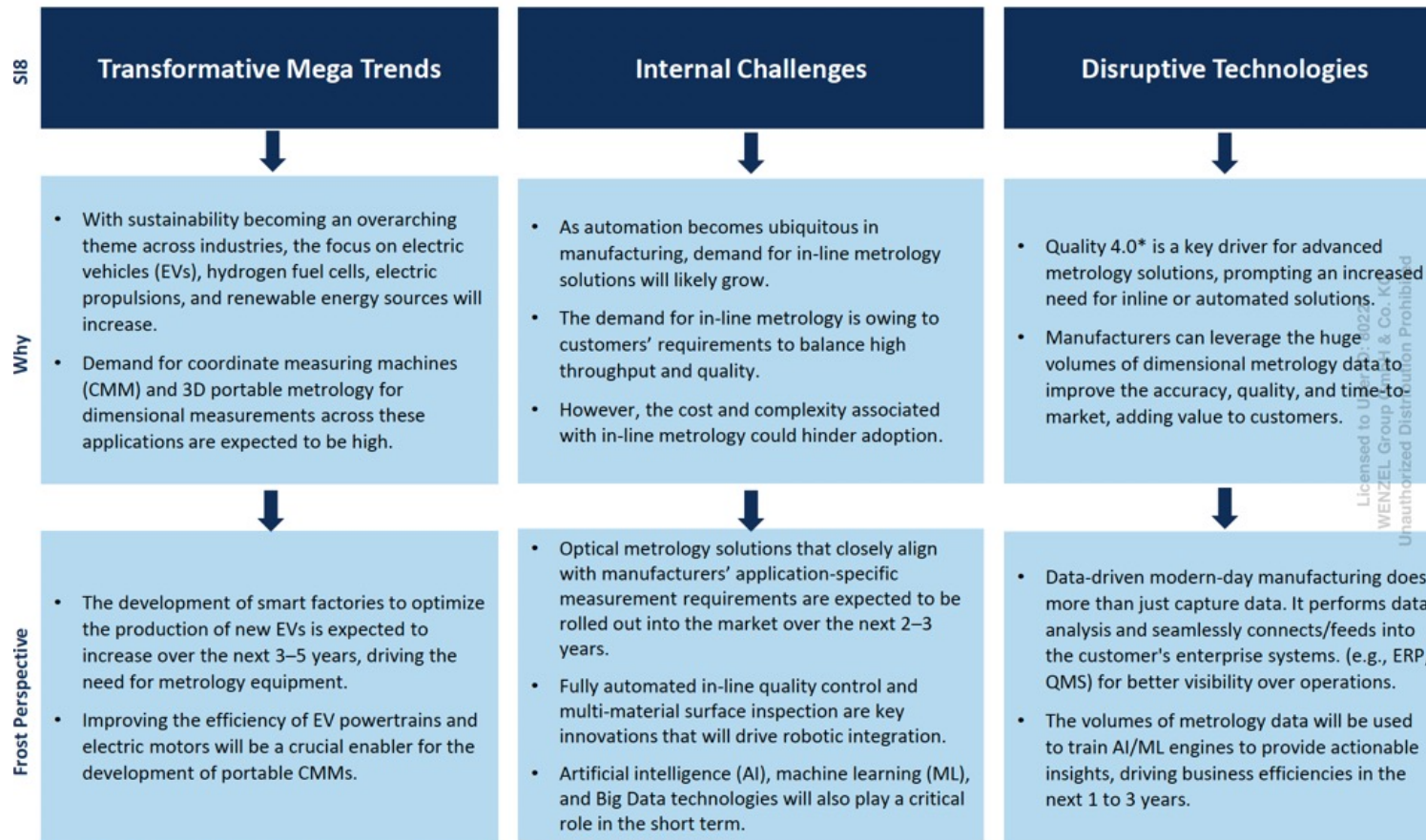
KEY DRIVERS IN METROLOGY

Security
 Fast Scanning
 Optical Measurement
 Mobility
 Point Clouds
 Globalisation
 Connectivity
 REVO
 at Line
 Ease of use
 Individualisation
 Faster Measurement
 Robotics
 AI
 Automation
 Self Service
 PMICT
 Knowledge Culture
 New Work



S: Frost & Sullivan

The Impact of the Top Three Strategic Imperatives on Industry 4.0 Metrology



*Quality 4.0 is the shift toward continuous monitoring and control by regulating manufacturing processes against just identifying quality compliance issues.

Source: Frost & Sullivan

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Important Events in 2007



Tesla presents the first E-Roadster



Start of the financial crisis



What was the most used App in 2007?

18 YEARS IS A LONG TIME - OR NOT?

Answer: NONE!



Download
GPRS: 53 Kbit/s
LTE: 300 Mbit/s
5G: up to 10 Gbit/s



Steve Jobs introduced the iPhone on 9.1.2007

HOW QUICKLY TECHNOLOGY CATCHES ON

New election of the Pope in Rome 2005 and 2013 - same place, same event ...

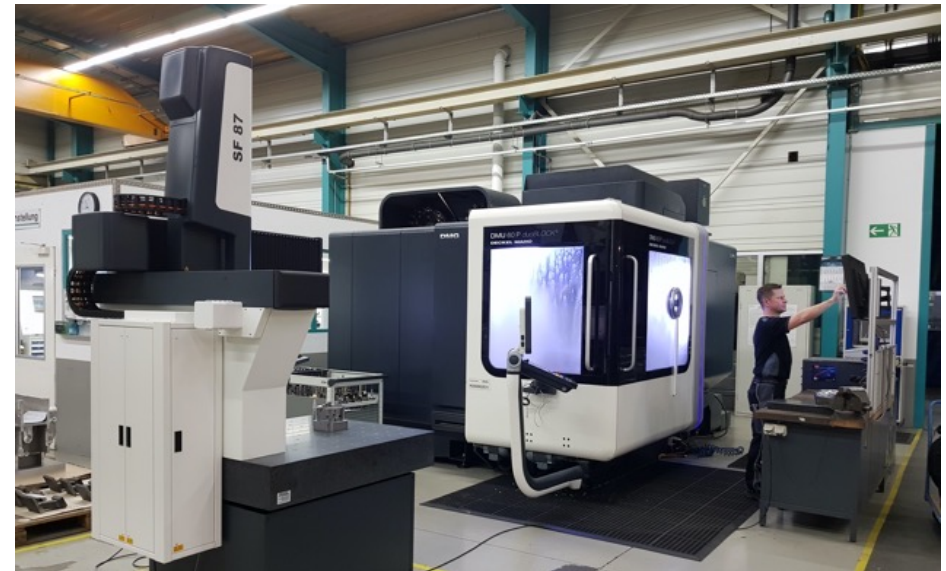


Key Trends

Trend #1 - Place of measurement is more flexible

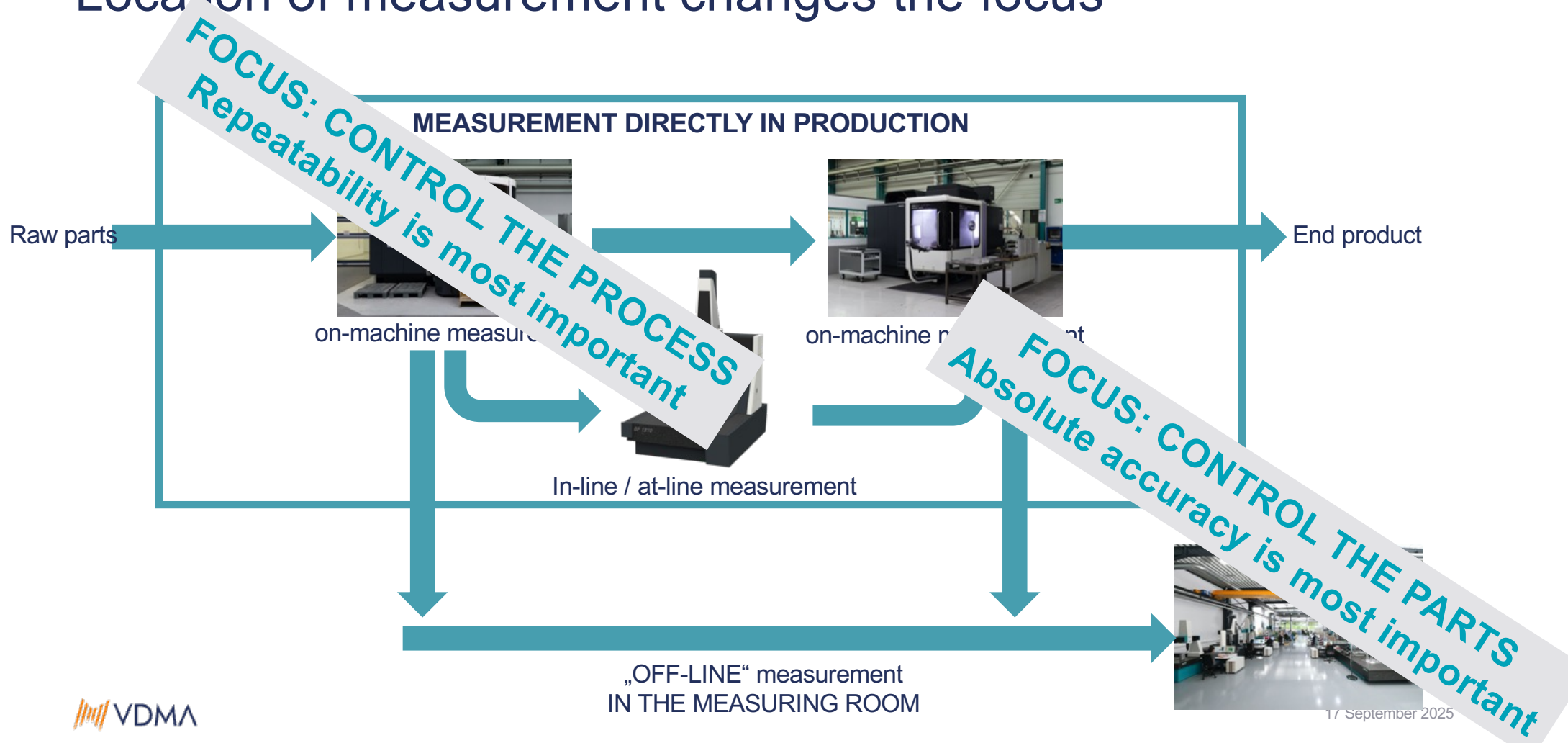


Measuring in the metrology center
Clean
Controlled temperature
No vibrations



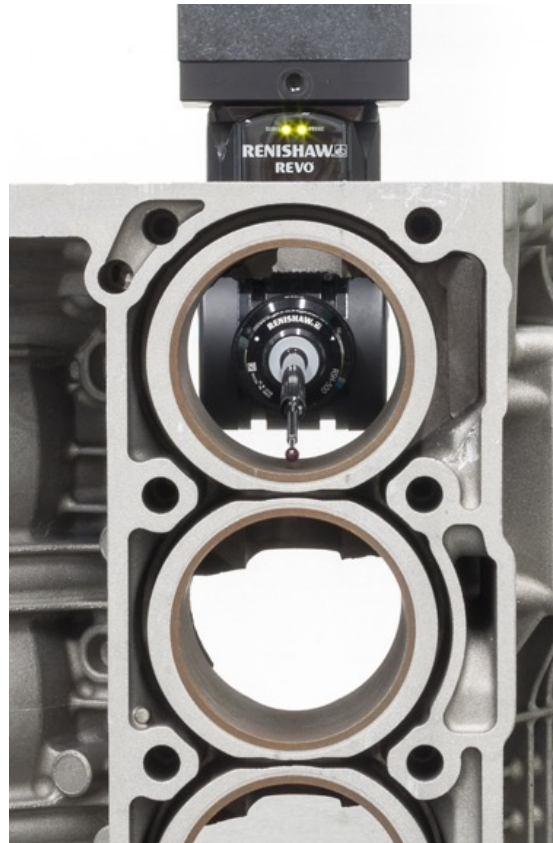
Measuring directly in production
Not „always“ clean
Not Controlled temperature
Not vibration free

Location of measurement changes the focus



WITH SIMULTANEOUS INCREASE OF MEASURED ELEMENTS / POINTS

Trend #2 - Measurement has to be faster

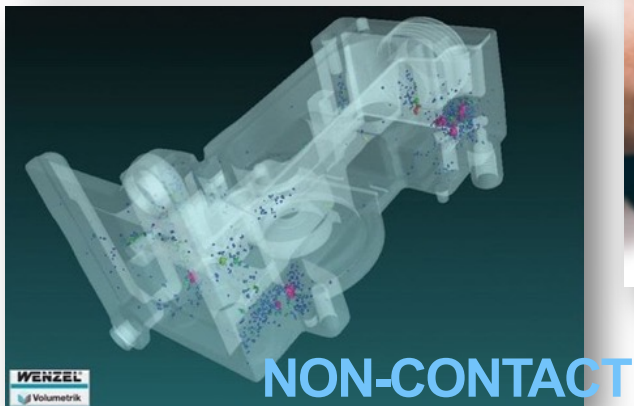


Trend #3 - Twin Transition

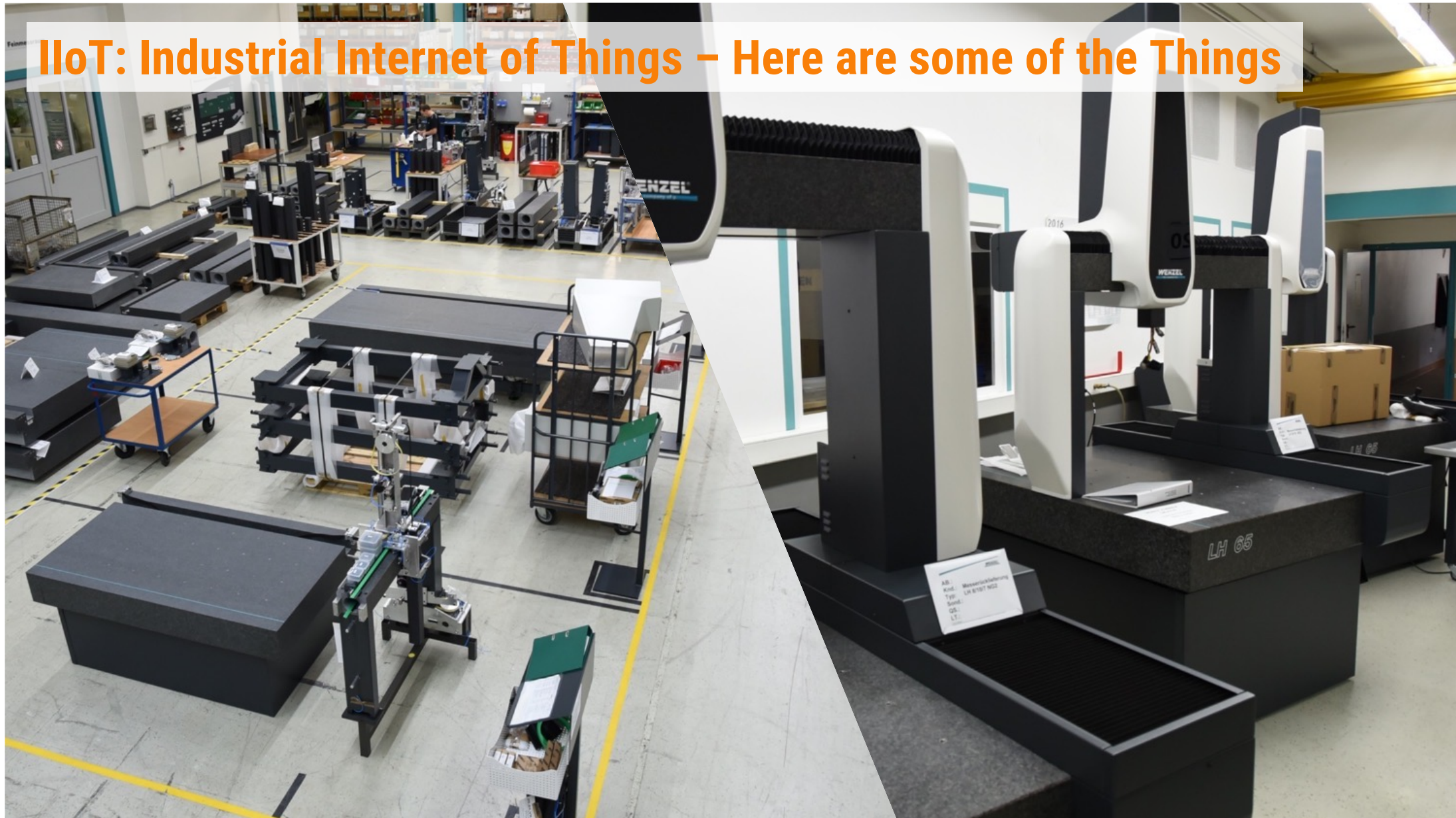


At least there were similarities in the hairstyle...

Digitalization in measurement technology



IloT: Industrial Internet of Things – Here are some of the Things



PRODUCTS RECEIVE SEVERAL UPGRADES IN THE LIFE CYCLE AND GET BETTER!

WHAT DIGITALIZATION IN MACHINERY MEANS ...



Improve performance => new hardware



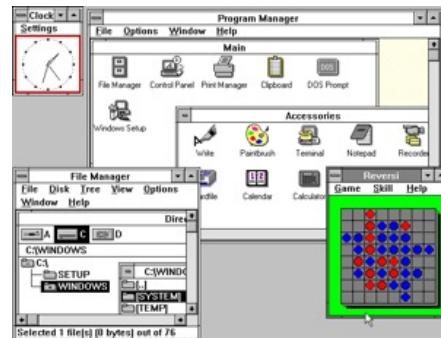
Improve performance => new software

HOW CAN I MANAGE TECHNOLOGY CHANGE OVER 30 YEARS?

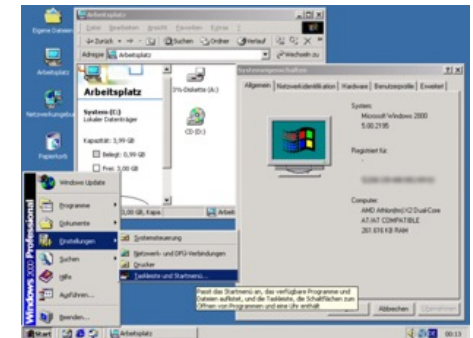
How can I manage technology change over 30 years?



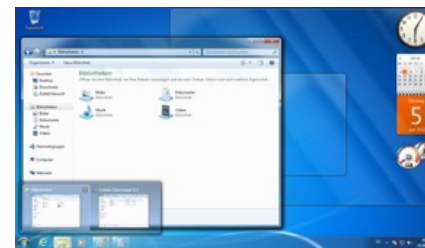
1990 - Windows 3.0



2000 - Windows 2000



2010 - Windows 7



2015/2021 - Windows 10/11



How many of production machines are accessible via the network?

Trend #4 - Automation



Integration in-line
„1-stop-2-measure“

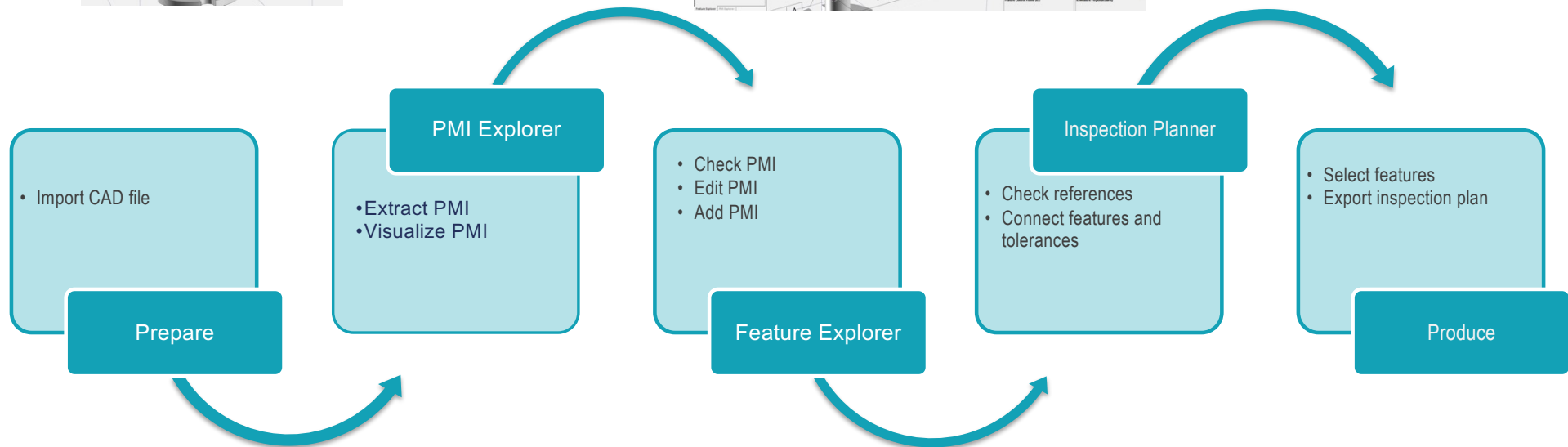
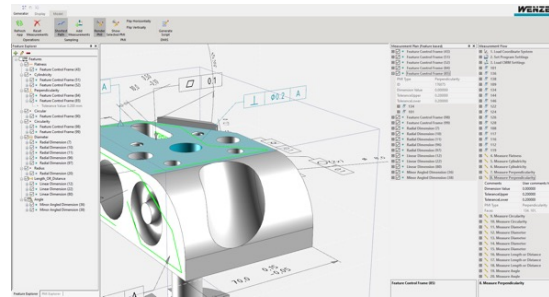
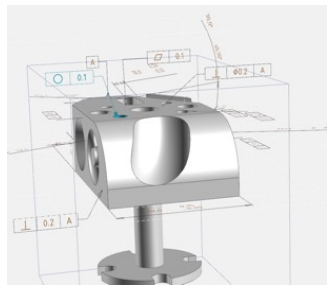


Response to processing centre
„closed loop“

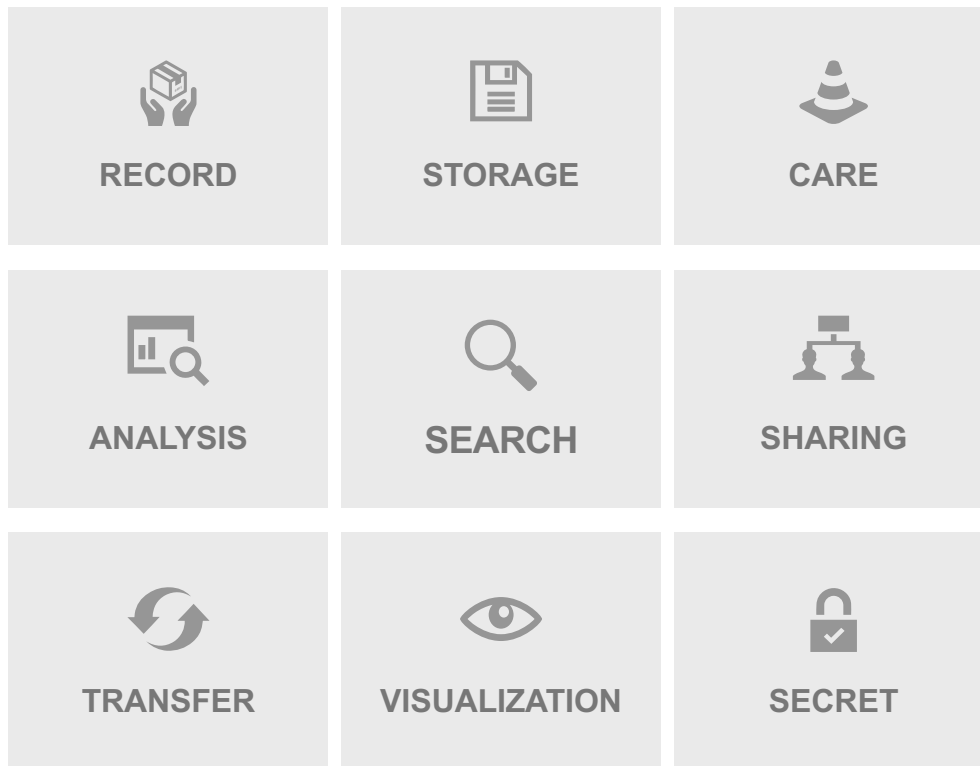


Digitalized measuring procedure
„1-click-2-measure“

Measurement programs are created partially automatically

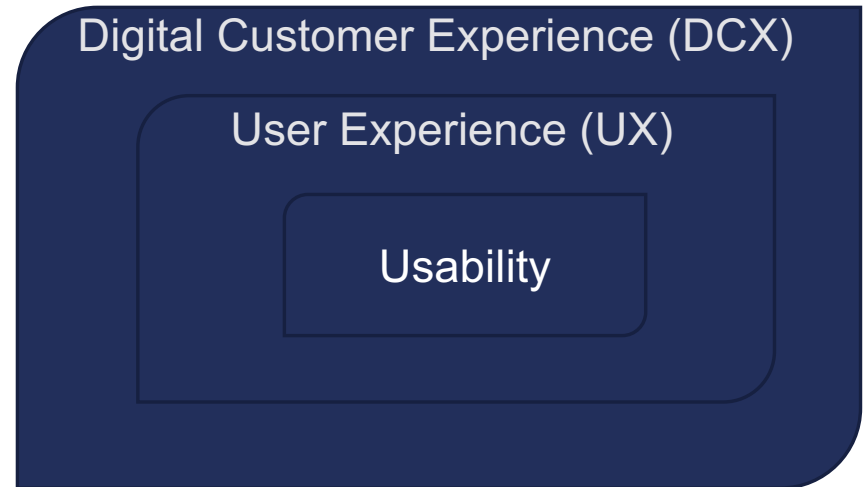
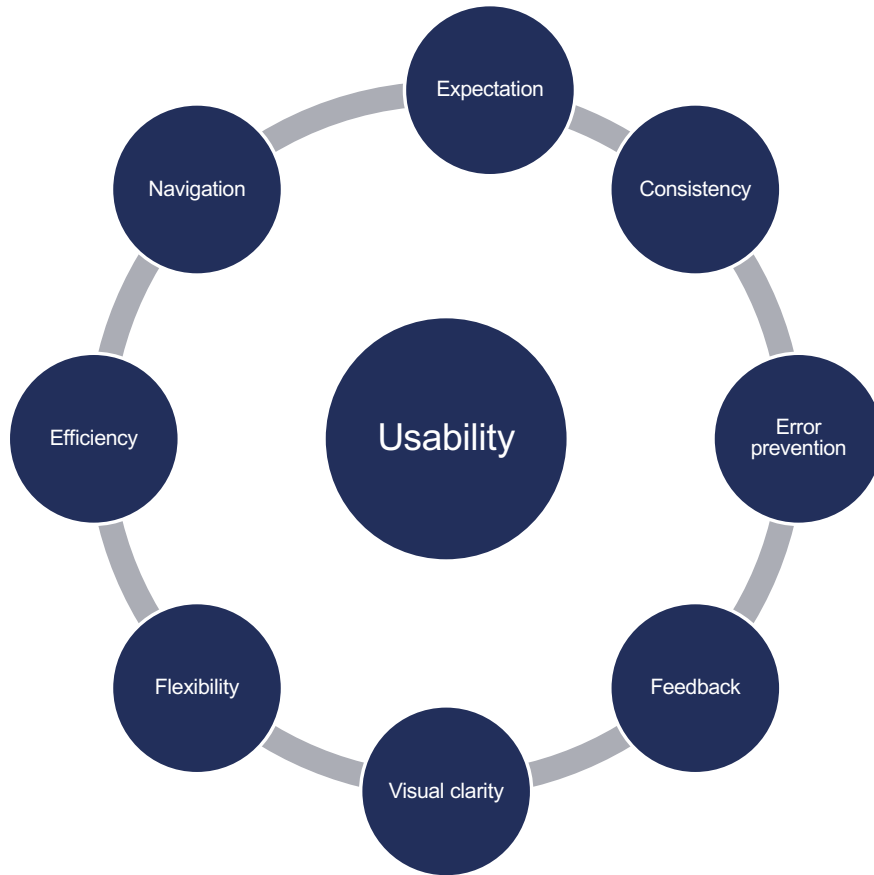


AI - challenges for measurement technology



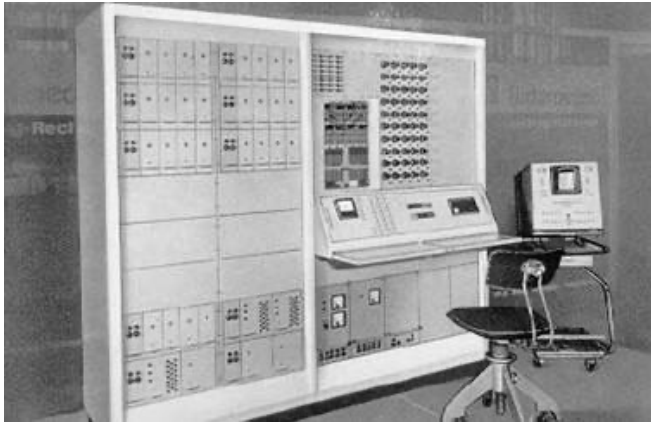
USERS ARE NOT (ALWAYS) EXPERTS ANYMORE

Trend #5: Usability is (more) important



A LOOK BACK ...

Usability



Apple's success has a lot to do with usability and is changing the way we interact with technology ...

BAD EXAMPLES AND THEIR CONSEQUENCES

Usability



05 Take Aways

Innovation will not stop!

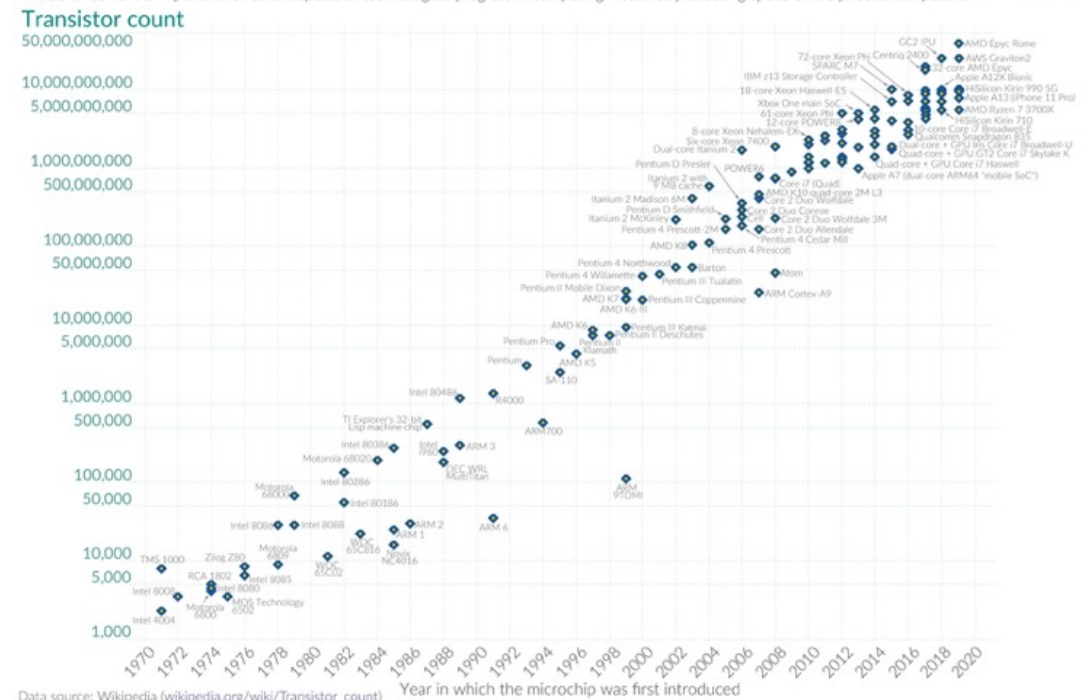


Gordon Moore in 1965

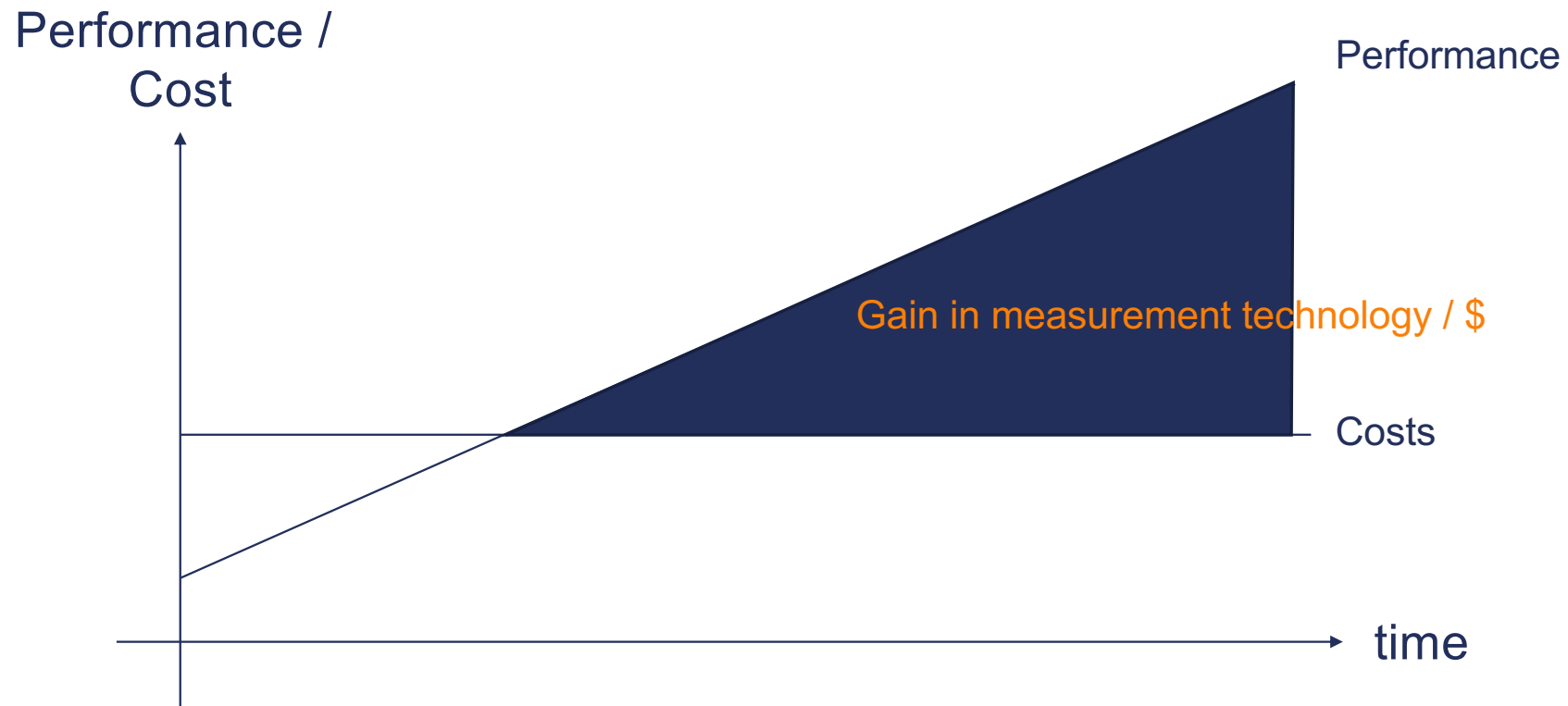
„If the auto industry advanced as rapidly as the semiconductor industry, a Rolls Royce would get half a million miles per gallon, and it would be cheaper to throw it away than to park it.“

Moore's Law: The number of transistors on microchips doubles every two years

Moore's law describes the empirical regularity that the number of transistors on integrated circuits doubles approximately every two years. This advancement is important for other aspects of technological progress in computing – such as processing speed or the price of computers.



„ Moore's law“ in Metrology



Measurement technology is "only" a means to an end, but the decisive



- Time is becoming increasingly essential in the measurement process
 - Optical sensors are great innovations on CMMs here
 - In the production fast measuring and evaluation of few criteria takes place
 - In the measuring room a detailed evaluation with very many data takes place



- Comparability required
 - On one machine over time
 - Between machines (CNC measuring machines)
 - Between production sites



- Feedback / closed loop between CNC measuring machines becomes more important



- User is in focus

CONTACT

Thank you for your attention

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